

**Code** SBV  
**Company name** Siam Brothers Vietnam Joint Stock Company  
**Date** 03/05/2018  
**Subject** Report on the use of capital from public offering

**Content:**

Siam Brothers Vietnam Joint Stock Company reports the use of capital from public offering as follows:

**I. Result of public offering:**

1. Stock name: Stock of Siam Brothers Vietnam Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Issue price: VND33,000/share
5. Number of distributed shares: 4,200,000 shares
6. Total mobilized proceeds: VND138,600,000,000.
7. Beginning date of offering: June 09, 2016
8. Ending date of offering: September 06, 2016

**II. Plan for the use of capital from private placement:**

- Total mobilized capital: VND138,600,000,000
- Total real proceeds after reducing fees: VND135,625,673,463
- 1. Plan for capital use adjusted according to the Company's Prospectus:
  - To build new factory: VND7 billion – VND8 billion
  - To purchase machines and equipment for new factory: VND56 billion
  - To raise the working capital: the remaining amount.
- 2. Current progress:

No.	Project	Planed disbursement (VND)	Real disbursement	Reason
1	To build new factory	30,455,136,718	29,573,596,920	The Company changed better building materials and build an additional storehouse.

2	To purchase machines and equipment for new factory	56,000,000,000	44,530,000,000	
3	To raise the working capital	The remaining amount	26,679,562,335	
4	To hire 17,031 m2 in Thai Hoa Industrial Zone, Duc Hoa district, Long An	28,001,042,700	28,001,042,700	